

MANGLAM GLOBAL CORPORATIONS LIMITED

(Formerly known as KSHITIJ INVESTMENTS LIMITED)

Registered Office: Mangalwara Bazaar, Next to Agrawal Readymade Stores, Piparia, Hoshangabad-461775, Madhya Pradesh, India

CIN- L10613MP1979PLC074323

Mobile No.: +91-9340315471 E-mail: ksh.inv.ltd@gmail.com

Website: <https://manglamglobal.in>

To
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai – 400001

Date: 02nd April, 2026

Subject: Newspaper Advertisement for Extra-Ordinary General Meeting through Video Conferencing / Other Audio Visual Means ("VC / OAVM") facility and Remote E-voting information of the Company under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref. -: Scrip Code - 503626

Dear Sir,

In accordance with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we enclose herewith the copies of newspaper advertisement published for Extra-Ordinary General Meeting of the company in the following newspapers:

1. Business Standard (English) on 02nd April, 2026.
2. Business Standard (Hindi) on 02nd April, 2026.

The above information is also available on the website of the Company at <https://manglamglobal.in>

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Manglam Global Corporations Limited
(Formerly known as Kshitij Investments Limited)

CS Nalini Kankani

Company Secretary and Compliance Officer

Membership No.: A55497

Date: 02-04-2026

PROTIUM FINANCE LIMITED (Formerly known as Growth Source Financial Technologies Ltd.)	
Registered & Corporate Office Address: 7th Floor, Block B2, Phase - I Nirlon Knowledge Park, Pahadi Village, Off. Western Express Highway, Cama Industrial Estate, Goregaon(E), Mumbai- 400063, Maharashtra.	
SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES	
E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.	
Notice is hereby given to the public in general and in particular to the Borrower / Co-Borrower / Mortgagee (s) that the below described immovable properties mortgaged to the Secured Creditor, the Symbolic Possession of which has been taken by the Authorized Officer of Protium Finance Ltd. the same shall be referred herein after as Protium Finance Ltd. The Secured Assets will be sold on "As is where is", "As is what is", and "Whatever there is" basis through E-Auction.	
It is hereby informed to General public that we are going to conduct public E-Auction through website https://bankauctions.in/	
1. Account Number	1. GS065EEL2322412
2. Name of Borrower, Co-Borrower / Mortgagees	2. (A) Ms. Jay Ma Ambe Dudd Bhandar Through Its Proprietor Bhagavta Singh S/o Badri Lal (B) Bhagavta Singh S/o Badri Lal (C) Maya Bai W/ Bhagavta Singh All Having Address At- House No. 60, Village Nignoti (Gram Panchayat Panod), Patwari Haika No. 38, Tehsil & Dist. Indore Indore, Madhya Pradesh 453771.
3. Date of Demand Notice	11-Nov-25
4. Amount as per Demand Notice U/s 13(2)	Rs. 22,46,950.88/- (Twenty Two Lakh Forty Six Thousand Nine Hundred Fifty Rupees And Eighty Eight Paise Only) As On 11th Nov 2025
5. Date of Symbolic Possession	17-Jan-26
6. Amount as on date	Rs. 23,85,077/- (Twenty-Three Lakh Eighty-Five Thousand Seventy-Seven)
7. Descriptions of the Immovable Property/Properties:- All The Piece And Parcel Of Property Bearing House No. 60, Village Nignoti (Gram Panchayat Panod), Patwari Haika No. 38, Tehsil & Dist. Indore (M.P.) Total Area: 3000 Sq. Ft. And Bounded As Follows :- East By : House Of Arjun Ji West By : House Of Kaptaan North By : Gov. Road Of 10-12 Feet South By : Mai Road Together With All Other Rights, Buildings, Improvements, And Easements Appurtenant Thereto	
8. Reserve Price	Rs. 29,000,000/- (Rupees Twenty-Nine Lakh)
9. Earnest Money Deposit	Rs. 2,90,000/- (Rupees Two Lakh Ninety Thousand)
10. Bid Increment Amount (In Rs.)	5000
11. E-Auction Date and Time	21st April 2026 At 11:00 Am To 2:00 Pm (With Unlimited Extension Of 5 Min Each)
12. EMD Submission Last Date	20th April 2026 Up To 5:00 Pm.
13. Inspection Date	13 April-2026 Between 11:00 Am To 5:00 Pm
1. All interested participants / bidders are requested to visit the website https://bankauctions.in/ & https://protium.co.in/ for details, help, procedure and online training on e-auction, prospective bidders may contact Mr. Nitesh D Pawar Contact number: 814200725/ 8142000066. email id: nitesh@bankauctions.in / info@bankauctions.in	
* For further details on terms and conditions please visit https://bankauctions.in/ & https://protium.co.in/ to take part in e-auction.	
THIS IS ALSO A STATUTORY 15 DAYS SALE NOTICE UNDER RULE 8(6)/ Rule 9 (1) OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002	
Date: 02.04.2026	Sd/-, For Protium Finance Limited
Place: Madhya Pradesh	Authorized Officer

EQUITAS SMALL FINANCE BANK LTD (Formerly Known As Equitas Finance Ltd)				
Registered Office: No.769, Spencer Plaza, 4th Floor, Phase-II, Anna Salai, Chennai, TN - 600 002.# 044-42995000, 044-42995050				
APPENDIX IV-A [See proviso to Rule 8(6)] - Sale Notice for Sale of Immovable Properties				
E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest(Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower (s), Mortgagee(s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, possession of which has been taken by the Authorized Officer of Equitas small finance Bank, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is basis for recovery of dues in below mentioned accounts. The details of Borrower(s) Mortgagee(s)/ Guarantor(s)/ Secured Assets Dues Reserve Price/E-Auction date & time and Bid Increase Amount are mentioned below				
Name & Address of Borrowers/ Mortgagees/ Guarantors	Description of the Immovable Properties with known encumbrances, if any	Reserve Price EMD Price Bid Increase Price	Date & Time of E-Auction	Loan / Total Dues
Mr/Mrs Sonu Namev C/o Mr/Mrs Lalit Namev Ward No 18 Karaboh Chhindwara, Chhindwara City, Chhindwara, Madhya Pradesh, 480001	All The Piece And Parcel Of Land Situated At Village- Lahagadua, Khasra No.- 43/11/11/1/1 Part, Ward Maharani Laxmani Bai, Ward No.- 09, B.N.- 516 - P.H.N.N.- 23, Teh. & Dis. Chhindwara 480001.Total Ad Measuring Area- 17'40"-680 Sq.Ft. (North By)- Plot Of Jitendra (South By)- Remaining Land Of Saller (East By)- Road (West By)- Remaining Land Of Saller	Rs.1,08,000 Rs.10,800 Rs.10,000	11.05.2026 From 11.00 AM to 12.30 PM	Loan Account No- SECNDWR0440736 Claim Amount Due Rs.134826/- as on 17.11.2025 with further interest from 18.11.2025 with monthly rest, charges and costs, etc., (Total Outstanding being Rs.154379/- as on 24.03.2026).
Mr/Mrs Muskan Namev C/o Mr/Mrs Sonu Namev Ward No 07 Hindustan Leever Lehgadua, Gram Lehgadua Chhindwara, Chhindwara, Chhindwara, Madhya Pradesh, 480001				
For details and queries on purchase and sale contact no- Shadab 9910453434, Satyendra Patidar 7509801709, Satyendra Dawane 9009404828				
1. Mr/Mrs Ranjana Ghorse	All That Piece And Parcel Of Land And Building, Comprised In Out Of Khasra No 333/3 With An Extent Of 0.009 Hectare, Situated At Mauza- Ikabihari, P.H.No. 62, B.No. 34, Tah. Mohkhed & Dist. Chhindwara (M.P.), North By : Land Of Suresh; South By : Land Of Vitthal; East By : Govt Land; West By : Self Land.	Rs.298000 Rs.29,800 Rs.10,000	11.05.2026 From 11.00 AM to 12.30 PM	Loan Account No- 700011275546 Claim Amount Due Rs.332434.40/- as on 17.11.2025 with further interest from 18.11.2025 with monthly rest, charges and costs, etc., (Total Outstanding being Rs.370341/- as on 24.03.2026).
2. Mr/Mrs Pandhary Ghorse				
For details and queries on purchase and sale contact no- Shadab 9910453434, Satyendra Patidar 7509801709, Satyendra Dawane 9009404828				
The intending purchaser/ bidder is required to submit amount of Earnest Money Deposit (EMD) by way of NEFT/RTGS/DD in the account of "Equitas Small Finance Bank Ltd" Account No- 200000807725 and IFSC code- ESBF0001001 Bhaggyam Galleria New No. 18, Bazzulla Road, T-Nagar, Chennai-600 117, drawn on any nationalized or scheduled bank on or before date: 08.05.2026				
For details for terms & conditions of E-Auction sale please refer to the link provided in www.Equitasbank.com & https://BidDeal.in .				
Date: 02-04-2026	Sd/-Authorized Officer,			Equitas Small Finance Bank Ltd
Place: Jabalpur				

ROHA HOUSING FINANCE PRIVATE LIMITED Corporate Office : Unit No. 1117 & 1118, 11th Floor, World Trade Tower, Sector 16, Noida, Uttar Pradesh 201301.				
POSSESSION NOTICE (Under Rule 8 (1) of the Security Interest (Enforcement) Rules, 2002)				
Whereas the undersigned being the authorized officer of Roha Housing Finance Private Limited (hereinafter referred to as "RHFL"), Having its registered office at JJI House, A 44/45, Road No.2, MIDC, Andheri East, Mumbai-400 093 under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names and addresses mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrower mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that undersigned has taken Possession of the property described herein below in exercise of powers conferred on me under sub section (4) of section 13 of the Act read with the Rule 3 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with the said property and any dealings with the property will be subject to the Charge of Roha Housing Finance Private Limited for an amount as mentioned herein under and interest thereon. The Borrower's attention is invited to provisions of sub section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.				
SR NO	Name of the Borrower(s)/ Co-Borrower(s)/ Loan Ac No./Branch	Schedule of the Properties	Demand Notice Date & Amount	Date of Possession
1.	LAN : LASONKLP800005014000 Branch - Sonkatch 1. Mr. MULCHAND SO PUNNA J 2. Mrs. ANARBAI WO MULCHAND 3. Mr. VIKRAM SO MULCHAND	All that part and parcel of Property bearing: HOUSE No. 39/1 WARD NO.04, TOTAL AREA :- 372.03 SQF. 34.60 MTR, VILLAGE MATARIYAPURA TEHSIL HATPIPALYA DEWAS MADHYA PRADESH - 455223 INDIA.	16.01.2026 & Rs.5,49,856/-	27.03.2026
2.	LAN : HLUJNCSRE00005010024 Branch - Ujjain 1. Mr. NARVAR SINGH 2. Mrs. SAGNA BAI WO NARVAR SINGH	All the rights, piece & parcel of Immovable property bearing House Constructed on Plot No. 64 of which area measuring is 1500 Sq. Ft. (admeasuring 139.39 Sq. Mtr.) of undivided share proportionate share in the underneath land and all internal and external rights thereto of the premises/campus known as House Constructed on Plot No. 64, P.H. No. 26, Survey No. 190, Village Melakhedi Tehsil Jharda (Old Mahidpur constructed on non-agricultural land for residential use bearing House Constructed on Plot No. 64, P.H. No. 26, Survey No. 190, Village Melakhedi Tehsil Jharda (Old Mahidpur and Dist. Ujjain Madhya Pradesh- 456441) Bounded as Follows; East : Common Road and Self-Vacant Land. West: Land of Kalu Singh, North: Land & House of Narayan Singh South: House of Bahadur Singh.	11-08-2025 & Rs. 286471/-	30.03.2026
3.	LAN : HLUJNCSRE00005010970 Branch - Ujjain 1. Mr. DILIP SHARMA 2. Mrs. REENA BAI WO DILIP SHARMA 3. Mrs. SHANTI BAI WO AMBARAAM SHARMA	All the rights, piece & parcel of Immovable property bearing House Constructed on P.H. No. 19, Survey No. 971 of which area admeasuring is 20832 Sq. Ft. (admeasuring 935.92 Sq. Mtr.) of undivided share proportionate share in the underneath land and all internal and external rights thereto of the premises/campus known as House Constructed on House Constructed on P.H. No. 19, Survey No. 971, Village Pipliya Dhuma Tehsil Mahidpur (New Jharda) constructed on non-agricultural land for residential use bearing P.H. No. 19, Survey No. 971, Village Pipliya Dhuma Tehsil Mahidpur (New Jharda) and Dist. Ujjain Madhya Pradesh- 456441 Bounded as Follows; East: Road West: Self Land of Donor, North: Self Land of Donor South: Land of Vikas Sharma.	11-08-2025 & Rs. 7,23,489/-	30.03.2026
4.	LAN : HLSNCKSCMP00005018156 Branch - Sonkatch 1. Mr. VINOD GOVAL 2. Mrs. ANTIMA NAGAR	All that part and parcel of Property bearing: PLOT No. 323 P.H.No. 58 SURVEY No. 323, AREA:- 1925 SQ. FT & 178.83 SQUARE METERS, GRAM, NANUKHEDIA TEHSIL. HAATPIPLIYA DIST. DEWAS, MADHYA PRADESH- 455223 INDIA.	16.01.2026 & Rs. 62,588/-	30.03.2026
Date - 02.04.2026, Place - MADHYA PRADESH Authorized officer , Roha Housing Finance Private Limited				

MANGLAM GLOBAL CORPORATIONS LIMITED (Formerly known as KSHITIJ INVESTMENTS LIMITED)	
Registered Office: Mangalwala Bazaar, Next to Agrawal Readymade Stores, Piparia, Hoshangabad- 461775, Madhya Pradesh, India CIN-L10613MP1979PLC074323	
Mobile No. : +91-9340315471 E-mail: ksh.inv.ltd@gmail.com Website: https://manglamglobal.in	

NOTICE OF EXTRA-ORDINARY GENERAL MEETING, E-VOTING AND BOOK CLOSURE DATES

Notice is hereby given that Extra-Ordinary General Meeting (EGM) of MANGLAM GLOBAL CORPORATIONS LIMITED (Formerly known as Kshiti Investments Limited) (the Company) will be held on Monday, 27th April, 2026 at 04:00 P.M. (IST) through Video Conferencing (VC) or Other Audio-Visual Means ('OAVM') facility, in compliance of provisions of the Companies Act, 2013 (the Act) and Rules thereof read with General Circulars No.14/2020 dated April 8, 2020, No.17/2020 dated April 13, 2020, No.20/2020 dated May 5, 2020, No. 02/2021 dated January 13, 2021, No. 21/2021 dated December 14, 2021, No. 2/2022 dated May 5, 2022, No. 10/2022 dated December 28, 2022 and No.09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (collectively 'MCA Circulars'), the Company is convening the Extra-Ordinary General Meeting ('EGM') through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'), without the physical presence of the Members at a common venue. Further, Securities and Exchange Board of India ('SEBI'), vide its Circulars dated May 12, 2020, January 15, 2021, May 13, 2022, January 5, 2023, October 7, 2023, October 3, 2024 and other applicable circulars issued in this regard (collectively 'SEBI Circulars'), have provided relaxations from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') to transact the business as set out in the Notice of EGM.

Notice is further given that, pursuant to the provisions of Section 91 of the Companies Act, 2013, Rules thereof and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the amendments thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from 21st April, 2026 to 27th April, 2026 (both days inclusive) for the purpose of EGM.

In compliance with the aforesaid MCA Circulars and SEBI Circular, the Notice of EGM along with the Statement annexed to the Notice pursuant to section 102 of the Companies Act, 2013 and Rules thereof have been sent to the Members only in electronic mode to those Members whose email addresses are registered with the Company / the Depository Participants (DPs) / the Registrar and Share Transfer Agent (R & T Agent), as the case may be. The aforesaid documents are also available on the website of the Company viz www.manglamglobal.in and on the websites of Stock Exchange i.e. BSE limited at www.bseindia.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and as amended from time to time, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India including amendments thereunder, the Company is providing the facility to its members holding shares as on 20th April, 2026 being cut-off date, to exercise their right to vote on all resolutions set forth in the Notice of EGM. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting (remote e-voting) or by e-voting at the EGM. The Company has engaged Purva Sharegistry (India) Private Limited (Purva) to provide remote e-voting facility. The details of remote e-voting are as under:-

- Date of completion of sending Notice of EGM: 01st April, 2026.
- The remote e-voting period commences on 24th April, 2026 (9.00 a.m. IST) and ends on 26th April, 2026 (5.00 p.m. IST)
- The voting through remote e-voting shall not be allowed beyond 5.00 P.M. on 26th April, 2026.
- Any person, who acquires shares of the Company and become Member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. 20th April, 2026, will be sent an email with user-id and password. If a person is already registered with Purva Sharegistry (India) Private Limited for Remote e-voting, then existing User-Id and Password can be used for casting vote. If you forget your password, you can reset your password by using 'Forgot User details/Password' option available on (web link of e-voting site). A member can also use the OTP (One Time Password) based login for casting the votes on the e-voting system of Purva Sharegistry (India) Private Limited.
- The members attending the EGM through VC/OAVM facility, who have not casted their vote by Remote e-voting shall be able to exercise their right at the EGM through e-voting.
- A member may participate in the EGM even after exercising his right to vote through Remote e-voting but shall not be allowed to vote again at the EGM.
- A person whose name is recorded in the Register of Members or Register of the Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. 20th April, 2026 shall be entitled to avail the facility of either remote e-voting or e-voting at the EGM.
- The procedure of electronic voting and attending the EGM through VC/OAVM is available in the Notice of EGM.
- If you have any queries or issues regarding attending EGM & e-Voting from the e-Voting System, you can write an email to evoting@purvashare.com or contact at 022-49614132 and 022-49700138.
- All grievances connected with the facility for voting by electronic means may be addressed to Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Private Limited, Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011 or send an email to evoting@purvashare.com or contact at 022-49614132 and 022-49700138.

Place: Pipariya
Date: 1st April, 2026
By the Order of the Board of Directors
For Manglam Global Corporations Limited
(Formerly known as Kshiti Investments Limited)
Sd/-
Cs Nalini Kankani
Company Secretary and Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP and the Draft Abridged Prospectus)



PUNJAB CARBONIC LIMITED

Our Company was originally incorporated as 'Punjab Carbonic Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 28, 1992 issued by the Registrar of Companies, Punjab, H.P and Chandigarh at Chandigarh. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to resolution passed by our Board of Directors in their meeting held on November 29, 2025 and a resolution passed by our Shareholders in the EGM held on December 4, 2025 and the name of our Company was changed to 'Punjab Carbonic Limited' and a fresh certificate of incorporation dated January 6, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see 'History and Certain Corporate Matters' on page 289 of the draft red herring prospectus dated March 31, 2026 (the 'DRHP' or the 'Draft Red Herring Prospectus').

Corporate Identity Number: U40200PB1992PLC012863

Registered Office: Khasra No. 112/4/21, Village Lehi, Talwandi Sabo, Bathinda, Talwandi Sabo, Punjab, India, 151302. **Corporate Office:** 1897, Arya Samaj Chowk, Bathinda-151001, Punjab, India. Tel: +91 9878290354; **Contact Person:** Lakhbir Singh, Company Secretary and Compliance Officer; E-mail: cs@punjabcarbonic.com; Website: www.punjabcarbonic.com

OUR PROMOTERS: DAVINDER SINGH KOHLI, AMRIT PAUL SINGH KOHLI, JATINDER KAUR KOHLI, AND INDER PAL KAUR KOHLI

INITIAL PUBLIC OFFERING OF ₹10 TO ₹95,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF PUNJAB CARBONIC LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹7 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO 10 LAKHS COMPRISING A FRESH ISSUE OF UP TO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹10 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 35,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹10 LAKHS COMPRISING AN OFFER OF UP TO 16,50,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹10 LAKHS BY DAVINDER SINGH KOHLI, UP TO 7,25,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹10 LAKHS BY AMRIT PAUL SINGH KOHLI, UP TO 1,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹10 LAKHS BY JATINDER KAUR KOHLI AND UP TO 10,25,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹10 LAKHS BY INDER PAL KAUR KOHLI. (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE 10% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A PUNJABI DAILY NEWSPAPER (PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE ("BSE" AND "NSE") AND TOGETHER WITH NSE, "THE STOCK EXCHANGES" FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 and Regulation 32(1) of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10.00 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 485 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on March 31, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it along with the Draft Abridged Prospectus on the website of our Company at www.punjabcarbonic.com, on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and the websites of the BRLM, i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and Stock Exchanges, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as they may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 289 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 110 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Beeline Capital Advisors Private Limited B 1311-1314, 13th Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej Ahmedabad-380054 Gujarat, India. 380054 Tel: +91 079 4918 5784; E-mail: mb@beelinemb.com Investor Grievance E-mail: ig@beelinemb.com Website: www.beelinemb.com ; Contact person: Nikhil Shah SEBI Registration		